

INTEGRAX BERHAD (49317-W)
**UNAUDITED CONDENSED CONSOLIDATED BALANCE SHEET
AS AT 31 DECEMBER 2009**

	Note	As at 31.12.2009 RM'000	As at 31.12.2008 Audited & Restated RM'000
ASSETS			
Non-current assets			
Property, plant and equipment		332,807	340,911
Prepaid lease payments		17,274	17,464
Investment in associates	A 4.2	99,240	98,558
Other Investments	A 4.3	10,030	10,030
Goodwill on consolidation		134,260	128,030
		<u>593,611</u>	<u>594,993</u>
Current assets			
Trade and other receivables		25,340	24,989
Cash and cash equivalents		153,674	135,679
		<u>179,014</u>	<u>160,668</u>
TOTAL ASSETS		<u>772,625</u>	<u>755,661</u>
EQUITY AND LIABILITIES			
Equity			
Share capital	A 4.5	300,806	300,806
Reserves		50,484	49,076
Retained earnings		161,118	124,427
Equity attributable to shareholders of the Company		<u>512,408</u>	<u>474,309</u>
Minority interest		<u>56,588</u>	<u>48,093</u>
Total equity		<u>568,996</u>	<u>522,402</u>
Non-current liabilities			
Preference share capital	A 4.6	40	40
Preference share capital premium account	A 4.6	3,960	3,960
Deferred taxation	A 4.7	54,890	55,700
LBT serial bonds (secured)	A 4.8	41,800	62,276
Hire purchase creditor		127	-
Other payables		45,443	58,215
		<u>146,260</u>	<u>180,191</u>
Current liabilities			
Trade and other payables		35,300	30,287
Taxation		1,564	634
Hire purchase creditor		29	-
LBT serial bonds (secured)	A 4.8	20,476	22,147
Total liabilities		<u>57,369</u>	<u>53,068</u>
TOTAL EQUITY AND LIABILITIES		<u>772,625</u>	<u>755,661</u>
Net assets per share attributable to shareholders of the Company (RM)		1.70	1.58

The Unaudited Condensed Consolidated Balance Sheet should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2008 and the explanatory notes attached to these interim financial statements.

INTEGRAX BERHAD (49317-W)

**UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENT
FOR THE TWELVE MONTHS ENDED 31 DECEMBER 2009**

	Note	Current quarter 3 months ended		Cumulative quarter 12 months ended	
		31.12.09 RM'000	31.12.08 RM'000	31.12.09 RM'000	31.12.08 Audited & Restated RM'000
Revenue		24,406	23,813	91,056	91,180
Cost of sales		(8,722)	(8,113)	(30,757)	(29,935)
Gross profit		15,684	15,700	60,299	61,245
Other income		192	192	1,278	766
Depreciation		(2,982)	(2,649)	(8,343)	(8,649)
Administrative expenses		(2,116)	(1,673)	(4,662)	(4,242)
Other operating expenses		(218)	(4,690)	(754)	(6,413)
Operating profit		10,560	6,880	47,818	42,707
Interest income		871	1,119	3,429	4,211
Finance costs		(2,626)	(3,265)	(11,152)	(13,661)
Share of profit after tax of associates		5,055	1,858	13,425	9,425
Impairment on investment in associates		-	(30,189)	-	(30,189)
Profit before taxation		13,860	(23,597)	53,520	12,493
Tax expense	A 4.9	(2,447)	(2,133)	(11,040)	(9,896)
Profit for the year		11,413	(25,730)	42,480	2,597
Attributable to:					
Shareholders of the Company		10,013	(27,277)	36,691	(3,116)
Minority interest		1,400	1,547	5,789	5,713
Profit for the period		11,413	(25,730)	42,480	2,597
Basic earnings per ordinary share (sen)	B 13	3.33	(9.07)	12.20	(1.04)

The Unaudited Condensed Consolidated Income Statement should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2008 and the explanatory notes attached to these interim financial statements.

**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE TWELVE MONTHS ENDED 31 DECEMBER 2009**

	Equity attributable to shareholders of the Company----->							Total Equity RM'000
	Ordinary Share Capital RM'000	Share Premium RM'000	Capital Redemption Reserve RM'000	Translation Reserve RM'000	Retained Earnings RM'000	Minority Interest RM'000	Total Equity RM'000	
At 1 January 2008	300,806	46,706	185	(1,307)	133,553	42,384	522,327	
Foreign exchange translation differences	-	-	-	3,492	-	(4)	3,488	
Profit / (Loss) for the year	-	-	-	-	(3,116)	5,713	2,597	
Dividend declared	-	-	-	-	(6,010)	-	(6,010)	
At 31 December 2008	300,806	46,706	185	2,185	124,427	48,093	522,402	
At 1 January 2009	300,806	46,706	185	2,185	124,427	48,093	522,402	
Foreign exchange translation differences	-	-	-	1,408	-	53	1,461	
Acquisition of subsidiary	-	-	-	-	-	2,653	2,653	
Profit / (Loss) for the year	-	-	-	-	36,691	5,789	42,480	
Dividend declared	-	-	-	-	-	-	-	
At 31 December 2009	300,806	46,706	185	3,593	161,118	56,588	568,996	

The Unaudited Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2008 and the explanatory notes attached to these interim financial statements.

INTEGRAX BERHAD (49317-W)
**UNAUDITED CONDENSED CONSOLIDATED CASH FLOW STATEMENT
FOR THE TWELVE MONTHS ENDED 31 DECEMBER 2009**

	31.12.09	31.12.08
	RM'000	Audited & Restated RM'000
Cash flows from operating activities		
Profit before taxation	53,520	12,493
Adjustments for :-		
Non-cash items	8,343	8,649
Non-operating items	(5,171)	36,843
Operating profit before working capital changes	<u>56,692</u>	<u>57,985</u>
Changes in working capital	13,071	1,023
Cash generated from operations	<u>69,763</u>	<u>59,008</u>
Income tax paid (net)	(10,662)	(2,450)
Net cash flow from operating activities	<u>59,101</u>	<u>56,558</u>
Investing activities		
Interest income received	3,429	4,211
Acquisition of subsidiary, net of cash acquired	(1,962)	-
Purchase of property, plant and equipment	(221)	(82)
Net cash from investing activities	<u>1,246</u>	<u>4,129</u>
Financing activities		
(Increase)/decrease in Debt Service Reserve Account	(735)	(1,000)
Drawdown from hire purchase	161	-
Dividend paid	-	(6,010)
Hire purchase interest	(2)	-
Repayment of hire purchase creditor	(5)	-
Repayment of serial bonds	(44,000)	(44,000)
Net cash used in financing activities	<u>(44,581)</u>	<u>(51,010)</u>
Net cash generated from continuing operations	15,766	9,677
Cash and cash equivalents at beginning of the period	112,061	103,415
Effects of foreign currency translation in consolidation	1,493	(1,031)
Cash and cash equivalents at end of the period (Note 1)	<u>129,320</u>	<u>112,061</u>

Note 1: Cash and cash equivalents

Cash and cash equivalents included in the condensed consolidated cash flow statement comprise the following balance sheet amounts:-

	31.12.09	31.12.08
	RM'000	RM'000
Cash and bank balances - excluding bank balance of RM2,995 (2008 : RM553) held in Debt Service Reserve Account	5,806	885
Fixed deposits and repos with licensed banks - excluding deposits pledged of RM5,000 (2008 : RM 5,000) and deposits of RM 24.346 million (2008: RM 23.612 million) held in a Debt Service Reserve Account	123,514	111,176
Net cash and cash equivalents	<u>129,320</u>	<u>112,061</u>

The Unaudited Condensed Consolidated Cash Flow Statement should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2008 and the explanatory notes attached to these interim financial statements.